

EXPANDED BUDGET INFORMATION

Housing

Rent

Cooperative Apartment

- (a) Loan(s): \$ _____
 - (i) Interest \$ _____
 - (ii) Principal/amortization \$ _____
- (b) Maintenance \$ _____
- (c) Assessments \$ _____

Condominium

- (a) Mortgage(s): \$ _____
 - (i) Interest \$ _____
 - (ii) Principal/amortization \$ _____
- (b) Charges \$ _____
- (c) Assessments \$ _____
- (d) Association Fees \$ _____

House

- (a) Mortgage(s): \$ _____
 - (i) Interest \$ _____
 - (ii) Principal/amortization \$ _____

Real Property Taxes:

- (a) Town \$ _____
- (b) School \$ _____
- (c) Village \$ _____

Water Charges \$ _____

Utilities:

- (a) Fuel \$ _____
- (b) Gas \$ _____
- (c) Electricity \$ _____
- (d) Telephone \$ _____
 - (i) Home phone \$ _____
 - (ii) Cellular phone \$ _____

Household Maintenance:

- (a) Repairs \$ _____
- (b) Upkeep (e.g., furniture & carpet cleaning) \$ _____
- (c) Gardening, including lawn and grounds care and landscaping \$ _____
- (d) Exterminator \$ _____
- (e) Sanitation/carting \$ _____
- (f) Window washer \$ _____
- (g) Floor treatment, including scraping, staining and waxing \$ _____
- (h) Alarm/security system \$ _____
- (i) Pool (e.g. opening, closing and maintenance) \$ _____
- (j) Houseware/hardware \$ _____
- (k) Furniture and furnishings \$ _____

- (l) Linens and towels; "bed and bath" items \$ _____
- (m) Appliances:
 - (i) Maintenance (service contracts) \$ _____
 - (ii) Replacement (amortized cost) \$ _____
- (n) Painting
 - (i) Interior (amortized cost) \$ _____
 - (ii) Exterior (amortized cost) \$ _____

Food

- Supermarket \$ _____
- Deli/grocery store \$ _____
- Take-out \$ _____
- Ordering in \$ _____

Apparel

- Acquisition:
 - (a) Clothing \$ _____
 - (b) Footwear \$ _____
 - (c) Accessories \$ _____
 - (d) Jewelry \$ _____
- Maintenance:
 - (a) Dry cleaning \$ _____
 - (b) Laundry \$ _____
 - (c) Tailoring/alterations \$ _____

Insurance

- Life \$ _____
- Personal and real property (e.g., homeowners) \$ _____
- Fire, theft & liability \$ _____
- Disability \$ _____
- Medical (e.g., Blue Cross/Blue Shield) \$ _____
- Dental \$ _____
- Worker's compensation \$ _____
- Automotive \$ _____
- Umbrella policy \$ _____

Health Care

- Medical \$ _____
- Dental \$ _____
- Optical (e.g., glasses, contact lenses) \$ _____
- Pharmaceutical (e.g., prescription, medication) \$ _____
- Surgical \$ _____
- Nursing \$ _____
- Hospital \$ _____
- Orthodontia \$ _____
- Psychiatric (psychotherapy) \$ _____
- Chiropractor \$ _____
- Physical therapy \$ _____
- Acupuncture \$ _____

Homeopathic/holistic \$ _____
Drugstore items \$ _____

Household Help

Baby-sitter/Child Caregiver:
(a) Taxes \$ _____
(b) Unemployment insurance \$ _____
(c) Worker's compensation \$ _____
(d) Bonus \$ _____

Domestic:
(a) Housekeeper \$ _____
(b) Maid \$ _____
(c) Cleaning service \$ _____
(d) Cook \$ _____
(e) Butler \$ _____

Automotive

Payments \$ _____
Gas and oil \$ _____
Repairs (including tune-ups) \$ _____
Car wash \$ _____
Registration and license \$ _____
Parking and tolls \$ _____
Other \$ _____
Car rentals \$ _____
Garage (including tips) \$ _____
Inspection \$ _____
Replacement auto (cost pro-rated over
historical length of car ownership) \$ _____
Insurance \$ _____
Radar detector \$ _____
Car telephone \$ _____
AAA Dues \$ _____

Educational

Nursery and pre-school

Primary and secondary:
(a) Special education needs \$ _____
(b) Speech therapy \$ _____
(c) School field trips \$ _____
(d) Club fees \$ _____
(e) School photographs \$ _____
(f) School breakfast \$ _____
(g) School lunch \$ _____
(h) School uniforms \$ _____
(i) Apparel with school logo \$ _____
(j) Special classes (e.g., computer and
language labs) \$ _____
(k) Parents' Association dues \$ _____

- (l) Contributions to fund drives \$ _____
- (n) School supplies \$ _____
- (o) Books \$ _____
- (p) School transportation \$ _____
- (q) Tutoring \$ _____

College:

- (a) Expenses in preparation for college: \$ _____
 - (i) Preparatory courses for college entrance exams \$ _____
 - (ii) College entrance exam fees \$ _____
 - (iii) Round-trip transportation to colleges for interviews and tours \$ _____
 - (iv) College application \$ _____
- (b) Expenses at College: \$ _____
 - (i) Tuition \$ _____
 - (ii) Room/housing (e.g. rent) \$ _____
 - (iii) Board (e.g., food plan) \$ _____
 - (iv) Laboratory fees \$ _____
 - (v) Registration fees \$ _____
 - (vi) Books \$ _____
 - (vii) Supplies (e.g., notebooks, pens, pads) \$ _____
 - (viii) Fees billed regularly by college \$ _____
 - (ix) Health insurance fee \$ _____
 - (x) Health services fee \$ _____
 - (xi) Orientation fee \$ _____
 - (xii) Round-trip transportation from college to home \$ _____
 - (xiii) Parking \$ _____
- (c) Post-graduate \$ _____
- (d) Religious instruction \$ _____
- (e) School events (including graduation) \$ _____
- (f) Other:
 - (i) Adult education courses \$ _____
 - (ii) Courses taken as credit towards a degree \$ _____

Recreational

Summer camp:

- (a) Tuition (fee) \$ _____
- (b) Trunk purchase \$ _____
- (c) Trunk shipping \$ _____
- (d) Camp store payment/allowance \$ _____
- (e) Special trips \$ _____
- (f) Camp uniforms \$ _____
- (g) Special camp clothing \$ _____
- (h) Sporting equipment (e.g., tennis racket, swimming/diving gear, tents, sleeping bags) \$ _____
 - (i) Labels for clothing (e.g., including applying labels) \$ _____
- (g) Round-trip transportation to camp

from home (e.g., plane or bus)	\$ _____
(h) Visiting day (e.g., transportation, lodging, gifts, car rental)	\$ _____
(i) Academic tutoring at camp	\$ _____
Vacations	
(a) Summer home rental and attendant costs (e.g., utilities, carting, lawn care, cable TV, pool)	\$ _____
Movies (including refreshments)	
Theater, ballet, etc.	\$ _____
Video rentals	\$ _____
Tapes, CD's, etc.	\$ _____
Cable television	\$ _____
Team sports	\$ _____
Country club/pool club	\$ _____
Health club/gym/exercise classes/trainer	\$ _____
Sporting goods	\$ _____
Hobbies	\$ _____
Enrichment activities/lessons:	
(a) Music:	\$ _____
(i) Instrument/instruction	\$ _____
(ii) Music school	\$ _____
(b) Dance:	\$ _____
(i) Ballet	\$ _____
(ii) Modern	\$ _____
(iii) Tap	\$ _____
(iv) Jazz	\$ _____
(c) Karate/Martial Arts	\$ _____
(d) Tennis	\$ _____
(e) Swimming	\$ _____
(f) Gymnastics	\$ _____
(g) Hockey	\$ _____
(h) Art:	
(i) Pottery	\$ _____
(ii) Painting	\$ _____
(iii) Sculpture	\$ _____
(iv) Acting/Drama	\$ _____
Birthday parties	\$ _____
Museums	\$ _____
Street fairs	\$ _____
Zoo	\$ _____
Ice skating	\$ _____
Roller skating/blading	\$ _____
Bowling	\$ _____
Swimming pool	\$ _____
Indoor recreation centers	\$ _____
Holiday parties/celebrations (e.g., Halloween, Valentine's Day, Chanukah, Passover, Easter, Christmas, New Year's)	\$ _____
Video club membership	\$ _____
Sporting events	\$ _____

Cultural events (e.g., Ballet, Opera, Symphony)	\$ _____
Circus	\$ _____
Entertainment at home (e.g., dinner/cocktail parties)	\$ _____

Beauty Parlor/Barber

Haircuts	\$ _____
Coloring	\$ _____
Shampoos/styling	\$ _____
Manicure (including color change)	\$ _____
Pedicure	\$ _____
Waxing	\$ _____
Electrolysis	\$ _____
Facial	\$ _____
Massage	\$ _____

Gifts

For children and grandchildren:	
(a) Birthday	\$ _____
(b) Chanukah/Christmas	\$ _____
(c) Easter	\$ _____
(d) Special events/occasions	\$ _____
Gifts for children's and grandchildren's teachers	\$ _____
Gifts for children's and grandchildren's child caregiver	\$ _____
Gifts for children's and grandchildren's friends:	
(a) Birthday	\$ _____
(b) Bar/Bat Mitzvahs	\$ _____
Gifts for holidays for relatives	\$ _____
Holiday "tips" for building personnel	\$ _____
Charitable contributions	\$ _____

Miscellaneous

Books, magazines, newspapers	\$ _____
Children's allowances	\$ _____
Flowers/plants (including service)	\$ _____
Toys and games	\$ _____
Records/CD's/Audio tapes/Cassettes	\$ _____
Stationery	\$ _____
Greeting cards	\$ _____
Postage	\$ _____
Film purchase	\$ _____
Film development	\$ _____
Attorneys' fees	\$ _____
Accountants' fees	\$ _____
Business manager fees	\$ _____
Fur storage and cleaning	\$ _____
Safe deposit box fee	\$ _____
Shoe repair	\$ _____
Facsimile machine (including purchase and	\$ _____

maintenance)
Computer games and programs

\$ _____
\$ _____